

Message Text

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46

ACTION EUR-12

INFO OCT-01 ARA-06 ISO-00 AGR-05 AID-05 CEA-01 CIAE-00

COME-00 EB-07 FRB-03 INR-07 NSAE-00 CIEP-01 SP-02

STR-04 TRSE-00 LAB-04 SIL-01 SAM-01 OMB-01 USIA-06

EURE-00 /067 W

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P R 011459Z MAR 76

FM USMISSION EC BRUSSELS

TO SECSTATE WASHDC PRIORITY 629

INFO AMEMBASSY BRASILIA

LIMITED OFFICIAL USE EC BRUSSELS 2057

PASS AGRICULTURE FOR ASSISTANT SECRETARY BELL AND CLYDE KEATON

BRASILIA FOR BEUKENKAMP

E.O. 11652: N/A

TAGS: EAGR, EEC, BR

SUBJECT: BRAZIL SOYBEAN SUPPLY/DEMAND

1. WE HAVE OBTAINED FROM ONE OF LARGEST INTERNATIONAL GRAIN TRADING CORPORATIONS COPY OF ITS SUBJECT STUDY DATED FEBRUARY 18, 1976. FULL TEXT BEING SENT SEPARATELY TO MESSRS. BELL AND KEATON. SUMMARY OF HIGHLIGHTS FOLLOWS:

2. EXPORTS OF SOYBEANS, OIL AND MEAL IN PRODUCT EQUIVALENTS

(1,000 METRIC TONS)

ITEM	1975/76	1976/77
OIL		
SOYBEAN (OIL EQUIVALENT)	675	875
SOYOIL	325	430
TOTAL (OIL EQUIVALENT)	1,000	1,305

1975/76 1976/77

MEAL

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SOYBEAN (MEAL EQUIVALENT) 2735 3545

MEAL	3300	3750	
TOTAL (MEAL EQUIVALENT)	6035	7295	

3. EXPORTS OF SOYBEANS, OIL AND MEAL IN PRODUCT EQUIVALENTS (COMPARISONS IN ABSOLUTE TONNAGE)

(1,000 METRIC TONS)

1975/76 1976/77

OVER OVER

1974/75 1974/75(EST)

ITEM EXPORTED

OIL

SOYBEANS (OIL EQUIVALENT)	127	200
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SOYOIL	304	105
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TOTAL (OIL EQUIVALENT)	431	305
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MEAL

SOYBEANS (MEAL EQUIVALENT)	515	810
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SYMEAL	883	450
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TOTAL (MEAL EQUIVALENT)	1398	1260
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4. BRAZIL: SOYBEAN AND PRODUCTS SUPPLY/DEMAND FOR APRIL/ MARCH

1975/76 AND 1976/77 (1,000 M.T.)

1975/76 1976/77

EST PROJECTION

SOYBEANS

PRODUCTION 1/	9700	11500
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SEED, FEED, WASTE	600 /2	625 /2
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CRUSH	5500	6200
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EXPORTS	3550	4600
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TOTAL USAGE	9650	11425
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CHANGE IN STOCKS	PLUS50	PLUS75
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EST. END STOCKS	382	457
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CRUSH CAPACITY	6800	7400
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MEAL

PRODUCTION/3	4235	4775
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EXPORTS	3300	3750
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AVAILABLE FOR DOM. USE

& STOCKS	935	1025
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OIL

PRODUCTION /3	1045	1180
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EXPORT	325	430
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DOMESTIC USE	700	750
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CHANGE IN STOCKS	PLUS 20	0
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EST. ENDING STOCKS	PLUS 225	225
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1/1976 ACREAGE ESTIMATE AT 6.9 MILLION HECTARE AND 1975

YIELD OF 1.655 TONS PER HECTARE.

2/ SEED USAGE CALCULATED AT 1.15 BUSHELS PER ACRE. FEED
& WASTE CALCULATED AT 1PERCENT OF PRODUCTION.

3/ ASSUME YIELDS OF 77 PERCENT FOR MEAL AND 19 PERCENT
FOR OIL.

5. THE SUPPLY/DEMAND TABLE IN PARAGRAPH 4, ABOVE, IS IN
SEMI-ANNUAL AND QUARTERLY FORMAT IN THE TEXT BEING SENT
SEPARATELY.

6. THE DEPARTMENT IS URGED TO RESPECT THE CONFIDENTIALITY OF
THESE DATA.HINTON

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NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01 JAN 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: EXPORTS, DATA, SOYBEANS
Control Number: n/a
Copy: SINGLE
Draft Date: 01 MAR 1976
Decaption Date: 01 JAN 1960
Decaption Note:
Disposition Action: RELEASED
Disposition Approved on Date:
Disposition Authority: morefirh
Disposition Case Number: n/a
Disposition Comment: 25 YEAR REVIEW
Disposition Date: 28 MAY 2004
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1976ECBRU02057
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Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Film Number: D760077-0502
From: EC BRUSSELS
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1976/newtext/t197603108/aaaadrue.tel
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Original Handling Restrictions: n/a
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Previous Handling Restrictions: n/a
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Review Comment: n/a
Review Content Flags:
Review Date: 24 MAR 2004
Review Event:
Review Exemptions: n/a
Review History: RELEASED <24 MAR 2004 by MartinML>; APPROVED <07 JUL 2004 by morefirh>
Review Markings:

Margaret P. Grafeld
Declassified/Released
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EO Systematic Review
04 MAY 2006

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Review Release Date: n/a
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Review Transfer Date:
Review Withdrawn Fields: n/a
Secure: OPEN
Status: NATIVE
Subject: BRAZIL SOYBEAN SUPPLY/DEMAND
TAGS: EAGR, BR, EEC
To: STATE
Type: TE
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